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Counsel to GE Corporate Financial Services, Inc.

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
LEHMAN BROTHERS HOLDINGS, INC., <u>et al.</u> ,	: Case No. 08-13555 (JMP)
Debtors.	: Jointly Administered
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**MOTION FOR ADMISSION *PRO HAC VICE***

**TO THE UNITED STATES BANKRUPTCY JUDGE:**

Pursuant to Local Rule 2090-1(b), Michael J. Riela, a member in good standing of the bar of this Court, hereby moves this Court for the admission *pro hac vice* of Richard A. Levy in the above-captioned jointly administered cases, and in support thereof respectfully states as follows:

1. Richard A. Levy is a partner with the law firm of Latham & Watkins LLP, located at 233 South Wacker Dr. , Ste 5800, Chicago, IL 60606, and is licensed to practice law in the State of Illinois.

2. Mr. Levy has never been convicted of any crime nor publicly reprimanded, censured, suspended, disciplined or disbarred by any court. In addition, no disciplinary action, contempt or other proceeding involving Mr. Levy is pending before any court.

3. Mr. Levy is familiar with (a) the Bankruptcy Code, (b) the Federal Rules of Bankruptcy Procedure, (c) the Federal Rules of Civil Procedure and (d) the Local Rules of this Court and the United States District Court for the Southern District of New York and is willing to submit to the jurisdiction of this Court and comply with all rules and procedures established by this Court.

WHEREFORE, Michael J. Riela respectfully moves this Court for the admission, *pro hac vice*, of Richard A. Levy in the above-captioned jointly administered cases.

Dated: December 23, 2008  
New York, NY

Respectfully submitted,

**LATHAM & WATKINS LLP**

By: /s/ Michael J. Riela

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